

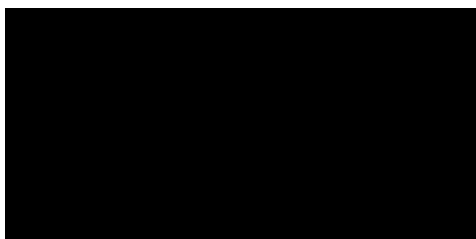
**The Directors  
Superdry Plc  
Unit 60  
The Runnings  
Cheltenham  
Gloucestershire  
GL51 9NW**

**Dear Sirs/Madams,**

**We refer to the publication by Superdry plc of the class 1 circular in relation to the agreement to dispose of its intellectual property assets in certain countries within the Asia Pacific region (the “Transaction”), dated on or around 12 May 2023 (the “Circular”).**

**We hereby confirm that we have given and not withdrawn our consent to the inclusion in the Circular of our name in the form and context in which they appear.**

**Yours faithfully,**



**For and on behalf of  
Liberum Capital Limited**