

**The Directors
Superdry Plc
Unit 60
The Runnings
Cheltenham
Gloucestershire
GL51 9NW**

Dear Sirs/Madams,

We refer to the publication of the Circular in relation to Class 1 Disposal, dated on or around 20 October 2023 (the "Circular").

We hereby confirm that we have given and not withdrawn our consent to the publication of the Circular with the inclusion therein of our name and the references to ourselves in the form and context in which they appear.

Yours faithfully,



Edward Thomas
Director, Investment Banking

**For and on behalf of
Liberum Capital Limited**